Social Selling 101



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Social Selling is...

- Social selling is the act of infusing social engagement into the traditional sales process in order to develop, advance and maintain relationships with people. It is not using social media to shout at, stalk, or spam people digitally. Essentially, the overzealous members of this latter group have employed social channels to update the dreaded cold call—replacing the telephone with Twitter and LinkedIn.
- The first step to becoming an effective social seller is to understand that social selling is a complement to traditional sales methods—not a revolutionary approach that replaces them. At the end of the day, it is still about connecting people to people, and people to data.

Social selling, due to its ability to enhance the customer journey, is an incredibly powerful sales tool. But, like any tool, its value and utility are ultimately tied to the skills of the individual employing it.

The (Simplified) Current Sales Process



Reach out to potential clients (by phone or email)

Book Sale

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An Opportunity For Social

Using social selling approaches *does not* replace the traditional sales methods.

It does offer new and often highly effective ways to reach, establish and maintain relationships with your clients and partners.

Remember, people buy from people. So the strength of your relationships matter.

Social can help you get to know and better help your clients solve their business problems by learning what they value. It creates the opportunity for ongoing touchpoints and maintaining continuity throughout the sales cycle and beyond!

The Social Payoff

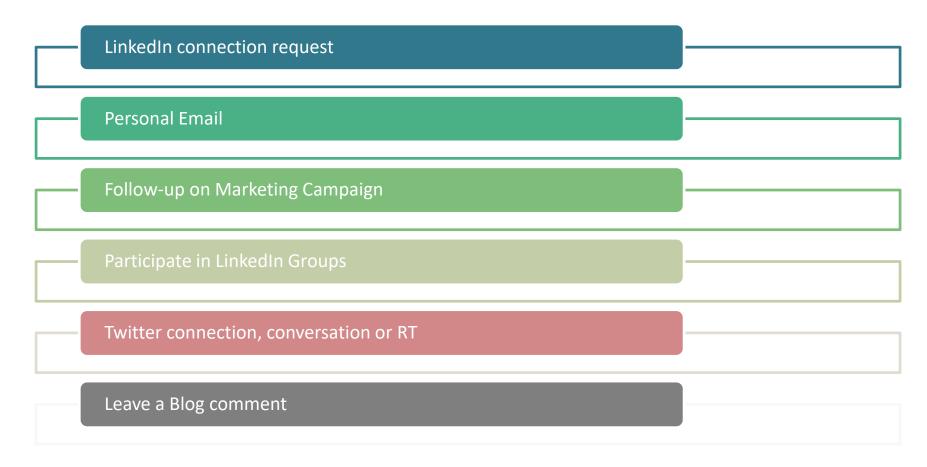
- You are 5 times more likely to schedule a first meeting with a target account if you have a personal LinkedIn connection
- Buyers are already 57% through the purchase process before sales ever speaks with them.
- Buyers who use social media typically have bigger budgets than those who don't.
- 98% of sales reps with 5,000+ LinkedIn connections achieve quota (source Sales Benchmark Index),
- 54% of those who use social media tracked their usage back to at least one closed deal

Sources: Sales Benchmark Series, CEB, IDC, Sales Benchmark Index, Sales Benchmark Index

Social Profile Checklist (Template)

	Listen		Warm - Contact			Nurture			
Target account	Set up Google Alerts	Active Twitter account (yes/no – if yes, list URL)	Follow on Twitter (Y/N)	Put on Twitter list (Y/N)	Active LinkedIn profile (Y/N – if yes list URL)	Connect on LinkedIn (Y/N)	Load into Sales Navigator (Y/N)	Shared connections (list)	Has blog (Y/N) if yes, list URL. Leave comment or social share
Buyer #1									
Influencer #1									
Influencer #2									
Company									
Key competitor to potential client									
Key client in same industry			Follow competitors, celebrate and engage with clients who could help the sale by example						

Examples of Social Engagement Approaches



Overview of The Buyer Journey Fueled By Social Content



Sales journey

Sales maintains relationship

Buyer journey

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Sales warms

Thought leadership and

problem or advance the

business opportunity

thought leaders

Digital marketing

Links to white papers

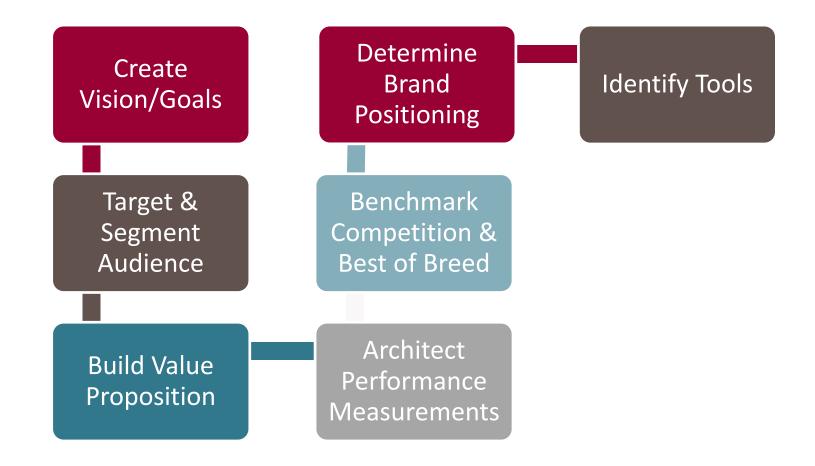
ability to solve the

Blog posts from

campaigns

Awareness

Stages of Social Value Creation



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For many, social media means using a digital megaphone. But what makes social selling such an effective sales tool is how easy social media makes it to *listen*. By keeping tabs on what your target account shares, it's easier than ever to gain a solid understanding of their needs and ambitions, allowing you head into your initial conversation armed with far more material than you would have had in the past.







And, who you serve, who you're listening to determines the social engagement model, approach and tools

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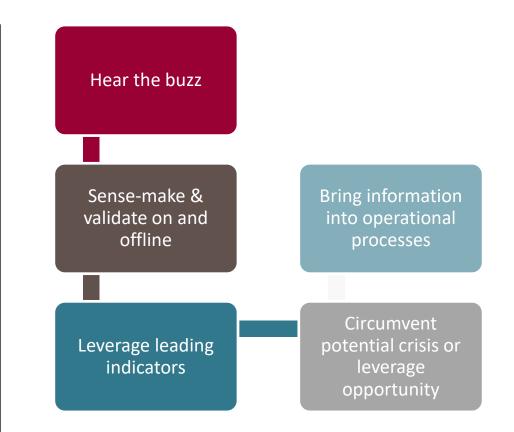
Social Trendspotting!

After you have set up a profile and made your support and presence known(and know the players), reap the benefits of participation.

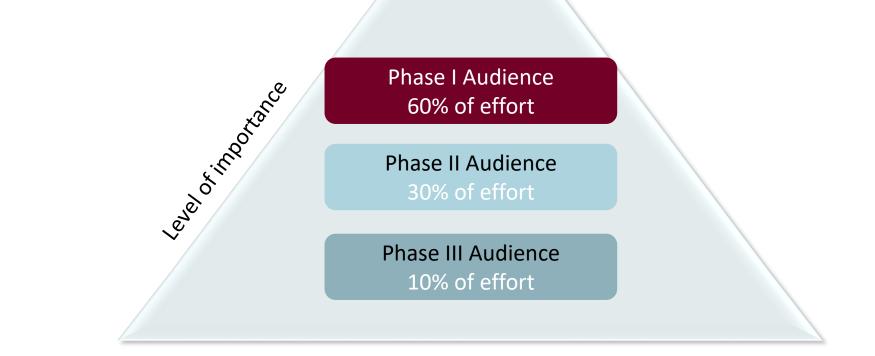
Listen to the conversations

Bring leadership context to information shared

Leverage leading indicators of challenges and opportunity.



One Size Fits All Doesn't Fit Anyone Well



Examples of data sources: Social Media data; Site analytics; Sales CRM; Event attendance; Support CRM; NPS scores; Product usage data; ...

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Social Business Research, Strategy & Operations

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